

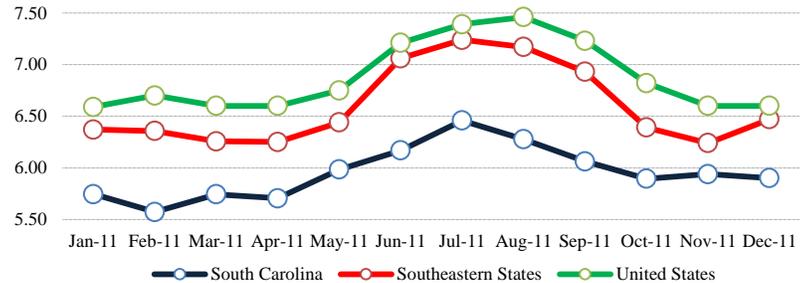
South Carolina Provides Low-Cost, Reliable Energy to Manufacturers and Is a Leader in the Alternative Energy Sector.

LOW UTILITY COST *Better Bottom Line*

Businesses in South Carolina enjoy the region's most affordable power costs. In 2011, the average monthly industrial power rate was 5.96 cents per kilowatt hour, 14% lower than national average and 10% lower than the average of the southeastern states. The 2011 average industrial power rate in South Carolina was less than average rates in North Carolina, Georgia, Alabama, Tennessee and Florida.

(Source: U.S. Energy Information Administration)

Average Monthly Price (Cents/KWH), Industrial Power

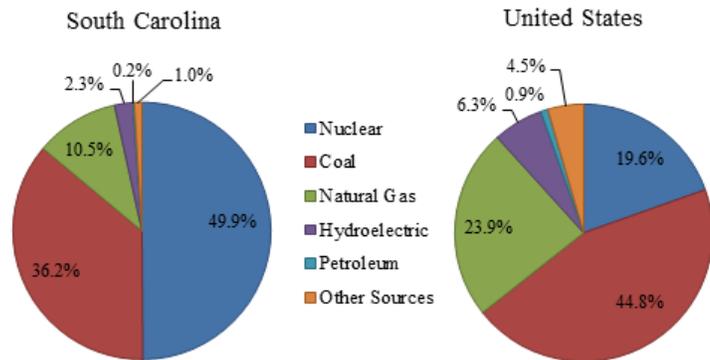


NUCLEAR POWER *Prepared for the Future*

South Carolina's low energy costs can be attributed to its past investments in nuclear power, which accounts for nearly half of the total electric power provided to the state. This is more than two-and-a-half times higher than the national average, making South Carolina the third-largest generator of nuclear power in the United States. In addition, construction is well underway on several new nuclear reactors to come online in South Carolina, further increasing the state's capacity to produce inexpensive, clean and efficient energy.

(Source: U.S. Energy Information Administration)

Power Production by Source, 2010

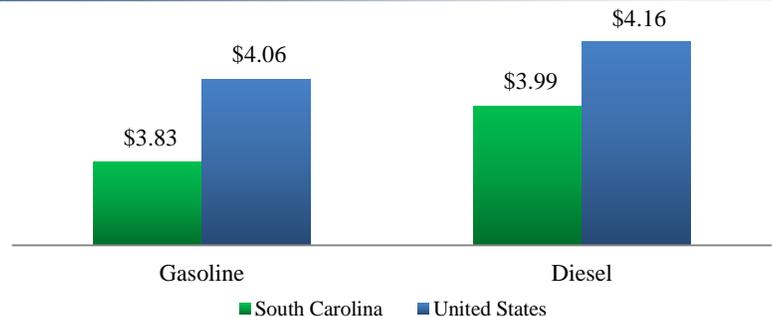


GASOLINE PRICES *Consistently Among Lowest in the Nation*

Due in part to its low fuel taxes, South Carolina consistently has some of the lowest motor fuel costs in the country, both for gasoline and diesel fuel. In March 2012, AAA reported South Carolina's average retail price for gasoline was the 6th lowest in the country, 23 cents per gallon below the national average; and the average diesel price in South Carolina was the 3rd lowest in the nation, 17 cents below the national average.

(Source: AAA Fuel Gauge Report, as of March 30, 2012)

Retail Fuel Prices, March 2012



Updated 4/6/2012

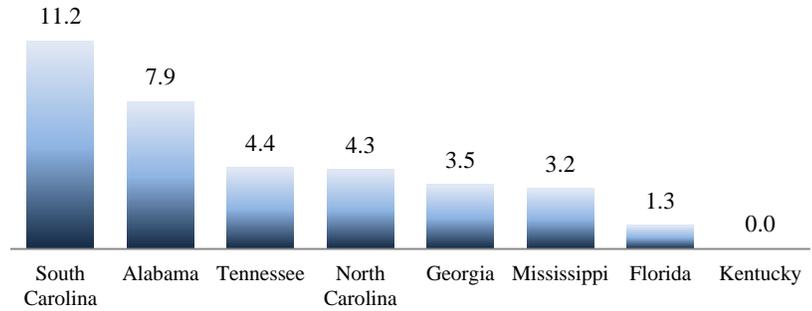
CLEAN ELECTRICITY *Dedicated to Green Energy*

In 2010, a total of 56.2 gigawatthours of electricity was generated from renewable and non-emitting energy sources in South Carolina, making the Palmetto State the 7th highest generator of clean energy in the nation.

On a per capita basis, South Carolina generates more clean electricity than any other state, at 11.2 megawatthour generated per person in 2010.

(Source: U.S. Energy Information Administration)

Per Capita Green Electricity Generation (MWH), 2010



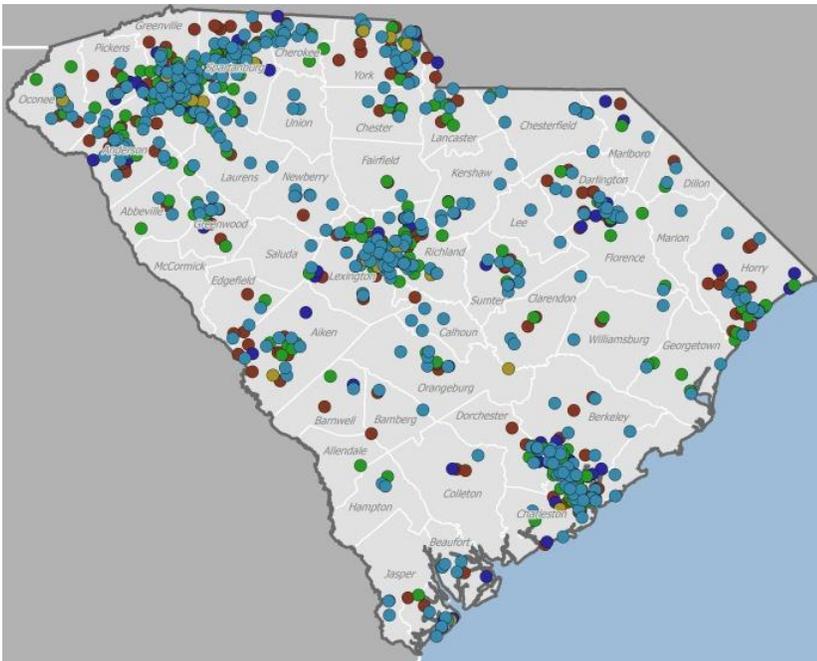
RECENT RANKINGS *South Carolina is Recognized Nationally*

South Carolina ranks 5th in the nation for clean energy use in the 2010 State New Economy Index based on the amount of electricity in the state generated by non-carbon energy sources. *(Source: The Information Technology & Innovation Foundation and the Kauffman Foundation)*

South Carolina is among the top 10 states for Leadership in Energy and Environmental Design (LEED) certified commercial and institutional green building space per capita, according to the U.S. Green Building Council. *(Source: U.S. Green Building Council, 2011)*

Manufacturers in South Carolina are leaders in sustainability. BMW’s Spartanburg automotive plant ranks 3rd on the U.S. EPA’s list of the top onsite generators of green power. Boeing in Charleston is ranked highly on EPA’s list of Fortune 500 renewable power purchasers. *(Source: U.S. Environmental Protection Agency – Green Power Partnership, 2012)*

ALTERNATIVE ENERGY *Potential Supply Chain in South Carolina*



The U.S. Department of Energy funded the Renewable Energy Policy Project (REPP), which identified potential manufacturers to contribute to an alternative energy supply chain. South Carolina currently has nearly 1,200 potential manufacturers for this supply chain.

Number of Companies	
○ Wind Supply Chain Firms	428
● Solar Supply Chain Firms	226
● Biomass Supply Chain Firms	233
● Both Biomass and Geothermal	202
● Biomass, Solar and Wind	72

(Source: D&B, U.S. Department of Energy REPP Methodology)